

*Capiche brings capital raising online, simplifying the process while ensuring compliance*



## REDUCE COST

A greater portion of the financing proceeds are available for furthering corporate objectives and creating shareholder value



## ENSURE COMPLIANCE

Continuously updated to comply with applicable securities laws and stock exchange policies



## SIMPLIFY ADMINISTRATION

Offering documentation is automatically generated, investors easily complete subscriptions online, which are tracked in real time



## INCREASE EFFICIENCY AND SPEED

“Go live” with offerings quickly and hit tight financing “windows”



## REACH AN UNTAPPED POOL OF INVESTORS

Access a significant untapped pool of investors by taking subscriptions for smaller dollar amounts from a greater number of investors



## CONTROL

Company representatives understand the offering process and have more control of the financing and investors understand subscription process