

Capiche brings capital raising online, simplifying the process while ensuring compliance



FOR COMPANIES

Company representatives are guided through the financing process and have greater control of the offering

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SETUP PRIVATE PLACEMENT

- Review, confirm and supplement pre-populated corporate and working group details
- Enter terms and other details relating to the offering, including:
 - jurisdictions where securities will be offered
 - exemptions from prospectus requirement that investors may rely upon

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SETTLE PRE-CLOSING DOCUMENTS

- Capiche automatically generates compliant pre-closing documentation (as necessary) tailored to the company and the terms of the offering, including
 - Term Sheet
 - Subscription Agreement (*form*)
 - Warrant Agreement (*form*)
 - Resolution of the Board of Directors Approving Offering
 - News Release Announcing Offering
 - Material Change Report Relating to Offering Announcement
 - Stock Exchange Private Placement Notice Form (*initial*)



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LAUNCH OFFERING AND TRACK SUBSCRIPTIONS

- Once an offering is announced, investors can subscribe by following links in the news release, on company's website or via e-mail sent by or on behalf of company
- Subscriptions are received in real time (or can be entered manually by company) and status is tracked in real-time

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CLOSE AND ATTENDED POST-CLOSING MATTERS

- Capiche automatically generates compliant closing documentation (as necessary) tailored to the company and the terms of the offering, including
 - Resolution of the Board of Directors relating to Closing of Offering
 - Treasury Order (or Share Certificates)
 - Warrant Certificates
 - News Release Announcing Closing of Offering
 - Material Change Report relating to Offering Closing
 - Stock Exchange Private Placement Notice Form (final)
 - Report of Exempt Distribution (including Schedule 1 for 45-106F1)
- All documents appear in an automatically generated closing book at the close of the financing/offering

FOR INVESTORS

Investors are guided through the subscription process and have control over their subscription

- Subscribe by following links in a news release, on the company's website or via e-mail sent by or on behalf of the company
 - Easily complete a customized subscription agreement and submit with an electronic signature through DocuSign
 - Monitor the status of the subscription by logging in to Capiche